## PART TWO FILE A CLAIM WITH THE EMPLOYMENT DEVELOPMENT DEPARTMENT (EDD) OFFICE

General Reference Only

## **Table of Contents**

California Training Benefit Program

Employment Development Department Contact Information

Sign into the Employment Development Department Website

File a New Claim Online with the Employment Development Department

Calculate Quarterly Gross Earnings

Links, Resources & References



## California Training Benefit (CTB) Program

- The California Training Benefit (CTB) program with EDD allows you to attend training while receiving unemployment benefits.
- ► The A&J is NOT associated with the California Training Benefit program offered by the state. **Our apprentice guide is for reference only.**
- The A&J does not require participation in the California Training Benefit Program. It is your responsibility to file for benefits.
- This guide is for apprentices who wish to receive benefits for the week that they are in class. This guide does not apply if you are laid off the job.
- ► IMPORTANT: Anyone working Monday, during the week of block training, will not qualify for benefits.
- Each question must be answered. Claims without answers to all questions may be delayed or denied.
- If your benefit balance reaches zero, contact EDD by phone and ask to submit an application for a training extension.

## Employment Development Department (EDD) Contact Information

- Hours 8:00 A.M. to 5:00 P.M. (PST), Monday through Friday, except California state and federal holidays.
- Call at 8:00 A.M. when EDD's offices first open, except on Mondays as EDD's website lists Mondays before 10:00 A.M. as having the highest wait times.
- English and Spanish: 1-800-300-5616
   Cantonese: 1-800-547-3506
   Mandarin: 1-866-303-0706
   Vietnamese: 1-800-547-2058
   California Relay Service (711): Provide the UI number (1-800-300-5616) to the operator
   TTY: 1-800-815-9387

Phone or email communication should include your status as: **MPORTANT**!

- ► You are an indentured apprentice.
- You are enrolled in an apprenticeship program registered with the state of California. Your apprenticeship status can be verified on the DIR website.
- You are submitting a claim for the California Training Benefit program provided by the State of California through EDD.

## **IMPORTANT!**

## Sign in Employment Development Department (EDD) Website







Jobs Find job services and training available to you.



Claims File a claim for unemployment, disability, or paid family leave benefits.



#### Employers

Manage your tax account and find important resources to succeed.

## Log in to Benefit Programs Online

#### En español

### System Maintenance: SDI Online and UI Online<sup>SM</sup>

Due to scheduled system maintenance, SDI Online and UI Online will be unavailable from **Friday**, **September 24 at 8 p.m. to Saturday**, **September 25 at 9 a.m.** 

Thank you for your patience as we continue to improve our services.



Complete the CAPTCHA verification

Click Log In for account access

Enter your email

Benefit Programs Online gives you access to these EDD services:

- Unemployment or Pandemic Unemployment Assistance
- Disability
- Paid Family Leave
- · Benefit overpayments

EDD conducts regular maintenance on UI Online and may display a maintenance notice on the login page.

## File a New Claim Online Employment Development Department (EDD)

## Click UI Online.

My Profile

#### **Benefit Programs Online**

## Benefit Programs Online

## UI Online<sup>SM</sup>

Select UI Online to file a claim for Unemployment Insurance (UI) benefits or to create or access your UI Online account.

To use UI Online Mobile, you must have already created a UI Online account.

### SDI Online

Select SDI Online to file a claim for Disability Insurance (DI) or Paid Family Leave (PFL) benefits or to create or access your SDI Online account.

### **Benefit Overpayments**

Select Benefit Overpayments to view your benefit overpayment balance, make a payment, and set up an installment agreement.





## **UI Online**

#### File a New Claim

Select File New Claim to complete the application. No additional UI Online registration is required to file a claim.



#### Register or Manage Existing Claim

Select Register or Manage if you would like to:

- Register for UI Online with your existing claim.
- Manage your existing UI Online account.

Register or Manage



#### How We Calculate Your Benefits

To be eligible to receive benefits, you must have earned enough wages in the past 18 months. Visit the <u>Unemployment Insurance Benefit Calculator</u> to estimate your weekly benefit amount.

#### What You Need to Apply

#### Personal information

- Social Security number
- Mobile phone number
- Mobile phone or tablet with a camera
- Citizenship status (which may include your alien registration number)

#### Last employer information (no matter how long you worked for them)

- Address (mailing and physical location)
- Phone number
- Last date worked
- Gross (total) earnings for the last week you worked (beginning with Sunday and ending with your last day of work)

#### Information about all employers you worked for in the past 18 months

- Address (mailing and physical location)
- Phone number
- Dates worked
- Gross (total) wages earned
- · Hours worked per week and hourly rate of pay

#### Pension information (if any)

Do not include Social Security, Railroad Retirement, or a pension based on another person's employment (such as your spouse).

#### **Browser Information**

For the best experience, use the latest version of Safari, Chrome, Edge, or Firefox.

If you use a feature that automatically fills in your personal information on forms, review all autofilled entries before submitting your application. Incorrect information may result in a delay or a denial of benefits.

You may need to download the no-cost Adobe Acrobat to view and print PDFs.

Important: Do not use your browser's back button. Use the Previous and Next buttons to navigate this form.

## Previous Next Click Here

### Claim information required to file a claim.

## Application for Unemployment Insurance

Answer the following questions to ensure you use the correct process to file your Unemployment Insurance claim.

#### \*Required Field

\*1. Did you work in another state and/or Canada during the last 18 months?

○ Yes ○ No

\*2. Have you applied for Unemployment Insurance benefits in another state or Canada during the last 12 months?

○ Yes ○ No

- \*3. Did your employer, union, or non-union trade association give you one of the following claim forms for Unemployment Insurance benefits?
  - Notice of Reduced Earnings (DE 2063)
  - Notice of Reduced Earnings (Fisherperson) (DE 2063F)
  - Pacific Maritime Association Partial Evidence of Payment Form (PMA 2063)
  - Payment Certification (Work Sharing) (DE 4581WS)
  - Initial Claim and Payment Certification (Work Sharing Employer) (DE 4511WS)

○ Yes ○ No

\*4. Did you serve in the U.S. military during the last 18 months?

○ Yes ○ No

\*5. Did you work for an agency of the federal government during the last 18 months?

○ Yes ○ No

\*6. Have you filed an Unemployment Insurance claim in California during the last 12 months?

○ Yes ○ No

#### \*7. Are you under 18?

○ Yes ○ No

Note: The answers you give to the questions on the application must be true and correct. You may be subject to penalties if you make a false statement or withhold information.



IMPORTANT: Red stars \* indicate required fields. EDD requires identity verification at ID.me to ensure privacy and protection of unemployment benefit information.

## Verify Your Identity

You will first need to verify your identity on the ID.me site to file your claim online.

If you are unable to verify with ID.me, you will need to file your claim by phone, mail, or fax.

Verify with D.me



Click Verify with ID.me to navigate to the secure identity verification website.

### **Applicant Information**



### **Contact Information**



Provide your personal contact information, including, your mailing address. If you have a Post Office (PO) Box or Private Mail Box (PMB), you must also provide your residence address.

#### \*Required Field

#### 1. What is your mailing address? 💡

#### \*Location 🕜

United States	~	
*Number, Street, and Apartme	nt/Unit or PO Box Number 💡 🗸	
		•
*City		
		Complete required
State		fields
	~	neids.
ZIP Code		
If you do not live in California, area, independent city, etc.) w	select the name of the county or there you live.	county-equivalent (for example, parish, borough, census 🛛 🕜
-Select One-	~	
Phone Number 🕜		
Phone Number 🛛 🕢		
Phone Number 🕜		
Phone Number 🕜 Do not enter hyphens or parentheses. Phone Type		
Phone Number 🕑 Do not enter hyphens or parentheses. Phone Type -Select One-	~	
Phone Number 🕜 Do not enter hyphens or parentheses. Phone Type -Select One-	~	Click

#### Address Verification

1

The mailing address you entered has been formatted below to meet U.S. Postal Service standards, as shown below.

Los Angeles, CA 90024 United States

Select an option below to continue

Use the standardized address

Continue with the entered address

Modify the address

Submit

Review the standard U.S. Postal Service address provided to you by EDD.

Select the best option and click submit.



\*1. Are you a U.S. citizen or national?

● Yes ○ No



## Complete required fields.

## Statistical Information

Provide general statistical information and select your preferred method to receive spoken or written communication.



## Last Employer Name



The EDD considers your last employer to be the very last employer you performed work for regardless if it was a full-time, part-time, or a temporary employer.

If you worked for a temporary agency, a labor contractor, an agent for actors or actresses, or an employer where wages are reported under a corporate name, your wages may have been reported under that employer name. If you worked for In-Home Supportive Services (IHSS), the welfare recipient for whom you provided the in-home supportive service is your employer, not the county.

You may refer to your check stub(s) or W-2(s) to obtain the name of your last employer.

### List of Employers

Our records indicate you worked for the employer(s) listed below within the last 18 months. Select your last employer from the list below.

If your last employer is not listed on the page(s) provided, select Last Employer Not Listed.

If there are multiple pages select the numbers below to view additional employers.



*Legal Name of Last Employer		
Mailing Address	The mailing address is available on your last pay stub.	
*Number and Street/PO Box and Number	•	
*City		
*State 🕜		
*Zip Code		
Phone Number of Last Employer 🕜		
Do not enter hyphens or parentheses.		
*2. Is the worksite or physical address of your last employ	er the same as the mailing address? 🕜	
● Yes ○ No		
	Click	24
Previous Cancel Nex	Here	

## Last Employer Information



Provide additional details in the Last Employer Information section and select Next.

\*Required Field

## Last Employer

Action	Employer Name	Employer Mailing Address	Employer Physical Address
Modify Delete	Your Current	Your Employer's	Your Employer's
	Employer	Mailing Address	Physical Address

## Last Employer Information



#### Separation Category

Quit -Select One-Fired/Terminated Laid Off/No Work

Quit

Still Working Part Time

Strike/Lockout

#### **Separation Explanation**

-Select One-

-Select One-

Combination of quitting and being fired

Commute too long

Did not pass background check.

Drugs/Alcohol

Employer gave me the option to quit or be fired.

Employer moved but I did not accept the job.

Entered drug or alcohol treatment facility/program. Health reasons

Incarcerated/Jailed/Arrested

Job satisfaction/Job duties changed.

Leave of absence

Left to accept another job.

Mandatory apprenticeship training

Moved

Moved with spouse

No childcare

No transportation to work

### Select **Quit** from the drop down menu.

The Mandatory apprenticeship training option will only appear under the QUIT option so that EDD can flag it appropriately for review.

Select Mandatory apprenticeship training from the drop down menu.

4. If you received, or if you expect to receive, any payments from your very last employer or any other employer other than your regular wages, report the payment below.



### **Employment Information**



Provide your employment information for the last 18 months.

If you worked for a temporary agency, a labor contractor, an agent for actors, or an employer where wages are reported under a corporate name, your wages may have been reported under that employer or payroll company. If necessary, refer to your check stub(s) or W-2(s) to obtain the name(s) of your employer.

**NOTE:** Failure to report **all** employers, periods of employment, and total wages may result in your benefits being delayed or denied. Provide as much accurate information as possible for each employer.

\*Required Field

#### Last Employer

You previously provided APPRENTICE & JOURNEYMEN TRAINING TRUST F as your last employer. If you worked for APPRENTICE & JOURNEYMEN TRAINING TRUST F from 04/01/2020 to 06/30/2021, add additional information below.

### Update Employment Information

Select Yes to all the employers you worked for during 04/01/2020 to 06/30/2021.

For every employer you worked for select Update or Modify to provide additional information.

Employer Det	ails Employer Legal Name	Doing Business As (DBA)  🥹	*Did you work for this employer?	Status	
Update	Your Employer's Legal Name	Your Employer's Business Name	● Yes ○ No	Incomplete	
E	Before you continue d screen, click the <mark>Upd</mark> a	own this <mark>ate</mark> link.			

If the information provided by EDD is correct, select Yes. If the information is incorrect, select No and scroll down to enter the correct information below.

## **Employer Details**



Provide additional information for this employer.

Some sections may be pre-populated with information provided directly from your employer.

\*Required Field

1. Employer Information

*Employer Name 🕜	
*Mailing Address 🕜	
*City	Verify the information provided is correct and/or fill in missing information.
*State 😮	
*ZIP Code	



## Calculate Quarterly Gross Earnings

#### Google business calendar calculator X ▶ Videos : More O Shopping Images Q All I News About 266,000,000 results (0.48 seconds) https://www.timeanddate.com > date > weekdayadd Click Business Date Calculator: Add/Subtract Workdays, Holidays OR Here Business Date Calculator: Business Days from Today or Any Date ... Add your company logo to our printable calendars. Illustration image ... https://www.timeanddate.com > date > workdays Business Days Calculator - Count Workdays - Time and Date Business Days Calculator counts the number of days between two dates, with the option of

https://www.calculatorsoup.com > Time & Date

excluding ... Add your company logo to our printable calendars.

Calculator Use. Calculate days or business days added to or subtracted from a date. Enter the date and the number of days to add or subtract.

#### Date and Days Calculator / Date and Business Days Calculator

Google business calendar calculator for assistance with calculating your quarterly gross earnings.

Go to: http://www.timeanddate.com/date/workdays.html



## **EXAMPLE:**

If 60 workdays occurred in the 10/01/2022 to 12/31/2022 quarter, the formula to calculate your gross earnings is:

[HOURLY WAGE] x [HOURS WORKED PER DAY] x [# OF DAYS FOR THE QUARTER] = [GROSS WAGES]

If you earn \$25/hour and work 8 hours a day for 60 workdays in the 10/01/2022 to 12/31/2022 quarter, your earnings will be calculated as follows:

\$25.00 x 8 hours x 60 days = \$12,000 gross wage (25 x 8 x 60 = 12000)

#### 8. Provide wages earned from the employer listed above for the following quarters 💡

Gross wages earned from 10/01/2022 to 12/31/2022	Using the information provided on pages 30 and 31, calculate your gross wages and enter in the fields for
\$0.00	each quarter listed.
Gross wages earned from 07/01/2022 to 09/30/2022	If you were not working in any given quarter, leave it
\$0.00	blank.
Gross wages earned from 04/01/2022 to 06/30/2022	
\$0.00	
Gross wages earned from 01/01/2022 to 03/31/2022	
\$0.00	
Gross wages earned from 10/01/2021 to 12/31/2021	
\$0.00	
Gross wages earned from 07/01/2021 to 09/30/2021	
\$0.00	
	Click
Previous Next	Here





#### 0

Next

Here

-Selec	t One- 🗸 🗸		
-Select	t One-		
Cultur	e, Forestry & Fishing		
Mining	3		
Constr	ruction		
Manut	Course Con Florida & Consistence Consistence		
Irans,	Comm, Gas Electric & Sanitary Services		
whole Potail	Trade		
Financ	re Insurance & Real Estate		
Servio	es		
Public	Administration		
Noncla	assified Establishments		
Select	Business Type		
Select	Business Type		_
Select	Business Type Communications	_	
Select	Business Type Communications Electric, Gas, & Sanitary Services		
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation	'n	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing	n	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing Pipelines, Except Natural Gas	n	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing Pipelines, Except Natural Gas Railroad Transportation	n	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing Pipelines, Except Natural Gas Railroad Transportation	in	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing Pipelines, Except Natural Gas Railroad Transportation Transportation by Air Transportation Services	in	
Select	Business Type Communications Electric, Gas, & Sanitary Services Local & Suburban Transit & Interurban Highway Passenger Transportation Motor Freight Transportation & Warehousing Pipelines, Except Natural Gas Railroad Transportation Transportation by Air Transportation Services U.S.Postal Service	in j	

Select ans, Comm, Gas Electric & Sanitary Services then click Next.

Select ctric, Gas, & Sanitary Service

2c. What type of business did that employer operate? (For example: retail furniture sales, legal services, software manufacturing, road construction, etc.)



Search for the type of work you performed with the employer you worked for the longest in the past 18 months.

Once you choose the type of work select Save.

Previous

Next

*Req <b>*Wo</b> i	uired Field	Type Plumber in the search bar Click Search to continue.
Plu	ımber	Search
Searc	ch Results	<b>1</b>
Select	Work Type	Description
0	PLUMBER (construction)	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	PLUMBER (mfg. bldgs.)	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
	PLUMBER APPRENTICE	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	PLUMBER JOURNEYMAN	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	PLUMBER SUPERVISOR	FIRST-LINE SUPERVISORS AND MANAGERS/SUPERVISORS - COI
0	PLUMBER, PIPE FITTING	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	PLUMBER, PIPEFITTER	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	POOL PLUMBER / ELECTRICIAN	PLUMBERS, PIPEFITTERS, AND STEAMFITTERS
0	SPINDLE PLUMBER	MACHINERY MAINTENANCE MECHANICS, TEXTILE MACHINES

Click

Here

Select the **PLUMBER APPRENTICE** option. As highlighted in yellow, this option applies to <u>PLUMBERS, PIPEFITTERS, AND STEAMFITTERS</u>. 2c. What type of business did that employer operate? (For example: retail furniture sales, legal services, software manufacturing, road construction, etc.)



Answer the school employee question(s).

\*Required Field

#### \*1. Did you work for or provide services to or on behalf of any educational institution between 07/01/2021 to today? 😮











3f. I	s your school or training program authorized or funded by:	
	-Select One-	
3g.	-Select One- Workforce Innovation and Opportunity Act (WIOA) Employment Training Panel (ETP) Trade Adjustment Assistance (TAA) California Work Opportunity and Responsibility to Kids (CalWORKs)	Select
Δr	State or Federal Approved Apprenticeship Program	Select
sto O 3f.	Union or a Trade Association of which you are a Journey Lev. Member Employer (Employer Sponsored Training) Not Authorized by any of the above Is your school or training program authorized or funded by:	State or Federal Approved Apprenticeship Program from the drop down
	State or Federal Approved Apprenticeship Proj	menu.
3f.	9. Name of Union or Trade Association	
3f.1	10-Union or Trade Association Phone Number 😵	
3f.1	11.Union Local Number	
		Enter your
3f.1	22. Training Representative Name	Local Union information.
3f.1	3-Training Representative Phone Number 🔞	
	Do not enter hyphens or parentheses.	
Not DE-	te: If you are in a State or Federal Approved Apprenticeship training for only one or two weeks 4581, for the week(s) of training.	s, you must mail your training completion certificate with your Continued Claim Form,
3g.	Are you a teacher seeking additional credentialing in math, science, and/or special educes of Yes O No	Answer the required question.
4. Are	e you now or have you been in the last 18 months an officer of a corporation, officer of a	union, or the sole or major stockholder of a corporation?
0	Yes 🔿 No	Click
	Previous Save as Draft Cancel Next	Here

## **Disaster Information**



Answer the disaster-related question(s) and select Next to continue.

\*Required Field

\*1. Are you unemployed as a direct result of a recent disaster (for example: COVID-19, earthquake, flood, mudslide, or fire) in



#### Unemployment Insurance Application Summary





## Certification Preference

#### \*Only certify using UI Online or EDD Tele-Cert<sup>SM</sup>

If you select yes, the EDD will not mail the paper continued form (DE 4581) to you. Customers on the Partials or Work Sharing claims are unable to certify for benefits online at this time but can access the many other features of UI Online.

Note: It may be necessary to send some documents via U.S. mail.



## Important Links, Resources & References

- Part One: How to Create an Account with EDD & Verify your Identity" guide: <u>http://www.ajtraining.edu/wp-content/uploads/2022/12/EDDpartone.pdf</u>
- Part Two: How to File a Claim for Training Benefits with EDD guide: <u>http://www.ajtraining.edu/wp-content/uploads/2022/12/EDDparttwo.pdf</u>
- ► The Employment Development Department Website: <u>http://edd.ca.gov</u>
- EDD Benefits Programs Online: <u>https://edd.ca.gov/bpo</u>
- ► ID.me Support Team Information: <u>http://help.id.me</u>
- How to Set Up and Protect Your ID.me Account Guide: <u>https://learn.id.me/rs/801-JLS-289/images/Unemployment%20Benefits%20User%20Guide.pdf</u>
- The Business Days Calculator: <u>http://www.timeanddate.com/date/workdays.html</u>